

## Introduction

### Why do we need a data retention policy?

- We need to comply with the requirement of the General Data Protection Regulation that personal data is not kept for longer than necessary. If we retain personal data for longer than we need to, we breach the requirement that personal data must be relevant and limited to what is necessary to meet our purposes.
- We need to keep data for as long as it is required to meet operational purposes or for organisational archiving relating to scientific, historical research or statistical purposes.
- We need to ensure best use of storage space, both physical and digital.

### Scope

- This guidance seeks to provide indicative guidance for those responsible for managing student records and student administration. It covers the main corporate systems such as SITS, CMIS, GSR, TMS, Canvas, Inspecra, DWH, and local Access databases, Excel spreadsheets, email and paper, for example, interview scores held locally in a departmental database.
- Data extracted from master systems and stored in local drives or email should be destroyed after use to avoid unnecessary duplication, and to ensure data is not held for any longer than necessary.
- Excluded: Retention guidelines for maintaining transactional records, for example retention of requests for transcripts.
- Appeals: Where there is an appeal in process, then all available documents should be retained to support the appeal process through to completion and then be held for the appeals process retention period.

### Retention periods

- The master copy of data should not be deleted before the expiry of the retention period. Supplementary copies (e.g. Excel downloads or working files) should be deleted before the retention period when they no longer serve a purpose and must be deleted as soon as is practical.
- Backup processes are also affected by retention period guidance as there is an extra period of retention to consider, all systems data usually has a backup/backup archive, which is likely to store data for a short period of time for quick retrieval requirements. However, some services may also have longer term immutable backups, which will retain the data for an extra period to allow for cyber/disaster recovery scenarios. Refer to the University backup policy for the relevant service for

more information, therefore confirming (Retention schedule = retention schedule + backup/backup archive period).

- When retention period is reached, the data should be destroyed as soon as practicable and in a secure manner. In practice, the SITS/eVision record deletion process will take place annually in August: when SITS/eVision records reach the deletion date they will be deleted in the subsequent August.

## Related documents and links

This document is found at:

[Data protection and information rights | Oxford University](#)

[Data protection policy | Oxford University](#)

[Education and Student Support - Using Student Data](#)

Data Protection enquiries: email:

[data.protection@admin.ox.ac.uk](mailto:data.protection@admin.ox.ac.uk)

Information compliance enquiries: email:

[information.compliance@admin.ox.ac.uk](mailto:information.compliance@admin.ox.ac.uk)

| ID | Sub-category | Purpose | Data Example | Where Processed | Retention Period | Retention Record Owner |
|----|--------------|---------|--------------|-----------------|------------------|------------------------|
|----|--------------|---------|--------------|-----------------|------------------|------------------------|

## Document navigation

Here are the sections that make up the Student Record Retention Policy document for the period 2026-2027.

The section heading above are repeated on each page to show the column title throughout the policy document.

Click on the sections below to navigate to the top of that section: e.g. Course to see the retention policy information relating to Course data.

You can also navigate at any point throughout the document by using the 'Quick links' available at the bottom of each page.

- A. [Admissions](#)
- B. [Careers](#)
- C. [Course](#)
- D. [Exams and assessments](#)
- E. [Fees and funding](#)
- F. [Person](#)
- G. [Post award](#)
- H. [Research students](#)
- I. [Students on course](#)
- J. [Student support](#)
- K. [Higher doctorates](#)

| ID                | Sub-category                                                        | Purpose                                                                               | Data Example                                                                                                                                                                       | Where Processed                                                                                                                                                      | Retention Period                                                                                                                                                                                                                                                                                            | Retention Record Owner                                                              |
|-------------------|---------------------------------------------------------------------|---------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|
| <b>Admissions</b> |                                                                     |                                                                                       |                                                                                                                                                                                    |                                                                                                                                                                      |                                                                                                                                                                                                                                                                                                             |                                                                                     |
| A.1.1             | Application details (central):<br>successful candidates who enrol   | Information to enable recruitment and funding panels to determine admissions outcomes | interview and admissions test scores, and scripts, previous qualifications, previous education, supporting statements, references, personal data covered under Person (section F). | ADSS, SITS & eVision, paper copies in central teams, data warehouse, definitive dataset (including its processing files), other reporting Access databases           | Permanent in master system (SITS/eVision);<br>else:<br>End of student relationship + 6 years<br><br>Pseudonymised records held indefinitely in data warehouse / dedicated reporting server.<br><br>UCAS Personal Statements and References are held only during the cycle and are not retained beyond this. | Graduate Admissions and Recruitment (GAR) and Undergraduate Admissions Office (UAO) |
| A.1.2             | Application decisions (central):<br>successful candidates who enrol | Information on application decisions                                                  | college and departmental decisions, offers (central administration)                                                                                                                | ADSS, SITS & eVision, paper copies in central teams, data warehouse, Power BI, definitive dataset (including its processing files), other reporting Access databases | Permanent in master system (SITS/eVision);<br>else:<br>End of student relationship + 6 years<br><br>Pseudonymised records held indefinitely in data warehouse / dedicated reporting server.                                                                                                                 | Graduate Admissions and Recruitment (GAR) and Undergraduate Admissions Office (UAO) |
| A.2.1             | Application details (colleges):<br>successful candidates who enrol  | Information to enable recruitment and funding panels to determine admissions outcomes | interview and admissions test scores, previous qualifications, previous education, supporting statements, references, personal data covered under Person (section F).              | Paper copies in colleges, local electronic records and systems for distribution and storage (PDF, Excel and Word)                                                    | End of student relationship + 6 years                                                                                                                                                                                                                                                                       | Colleges                                                                            |

| ID    | Sub-category                                                         | Purpose                                                                               | Data Example                                                                                                                                                          | Where Processed                                                                                                                                                          | Retention Period                      | Retention Record Owner |
|-------|----------------------------------------------------------------------|---------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------|------------------------|
| A.2.2 | Application decisions (colleges): successful candidates who enrol    | Information on application decisions                                                  | college decisions, offers (local administration)                                                                                                                      | Paper copies in colleges, local electronic records and systems for distribution and storage (PDF, Excel and Word)                                                        | End of student relationship + 6 years | Colleges               |
| A.3.1 | Application details (departments): successful candidates who enrol   | Information to enable recruitment and funding panels to determine admissions outcomes | interview and admissions test scores, previous qualifications, previous education, supporting statements, references, personal data covered under Person (section F). | Paper copies in departments, local electronic records and systems for distribution and storage (PDF, Excel and Word, SharePoint, MS Teams), Slate (Said Business School) | End of student relationship + 6 years | Departments            |
| A.3.2 | Application decisions (departments): successful candidates who enrol | Information on application decisions                                                  | departmental decisions, offers (local administration)                                                                                                                 | Paper copies in departments, local electronic records for distribution and storage (PDF, Excel and Word)                                                                 | End of student relationship + 6 years | Departments            |

| ID    | Sub-category                                                                                        | Purpose                                                                               | Data Example                                                                                                                                                          | Where Processed                                                                                                                                            | Retention Period                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | Retention Record Owner                                                              |
|-------|-----------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|
| A.4.1 | Application details (central):<br>unsuccessful candidates;<br>successful candidates who don't enrol | Information to enable recruitment and funding panels to determine admissions outcomes | interview and admissions test scores, previous qualifications, previous education, supporting statements, references, personal data covered under Person (section F). | ADSS, SITS & eVision, paper copies in central teams, data warehouse, definitive dataset (including its processing files), other reporting Access databases | <p>End of the admissions cycle in which applied plus one year for full records. Permanent: pseudonymised records without supporting documentation for all applicants, held in data warehouse / dedicated reporting server.</p> <p>Within the data warehouse, an identifiable skeleton application record is also kept for a subset of unsuccessful applicants where another relationship (e.g. subsequent application or student record) is active. This is to allow applicant ID matching and retain continuity of records and interactions with the University, preventing data errors downstream.</p> <p>UCAS Personal Statements and References are held only during the admissions cycle and are not retained beyond this period.</p> <p>Financial data relating to the payment of the graduate application fee will be held for 7 years.</p> | Graduate Admissions and Recruitment (GAR) and Undergraduate Admissions Office (UAO) |

| ID    | Sub-category                                                                                            | Purpose                                                                               | Data Example                                                                                                                                                          | Where Processed                                                                                                                                                          | Retention Period                                                                                                                                                                                                        | Retention Record Owner                                                              |
|-------|---------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|
| A.4.2 | Application decisions (central):<br>unsuccessful candidates;<br>successful candidates who don't enrol   | Information on application decisions                                                  | college and departmental decisions, offers (central administration)                                                                                                   | ADSS, SITS & eVision, paper copies in central teams, data warehouse, Power BI, definitive dataset (including its processing files), other reporting Access databases     | End of the admissions cycle in which applied plus one year for full records. Permanent: pseudonymised records without supporting documentation for all applicants, held in data warehouse / dedicated reporting server. | Graduate Admissions and Recruitment (GAR) and Undergraduate Admissions Office (UAO) |
| A.5.1 | Application details (colleges):<br>unsuccessful candidates;<br>successful candidates who don't enrol    | Information to enable recruitment and funding panels to determine admissions outcomes | interview and admissions test scores, previous qualifications, previous education, supporting statements, references, personal data covered under Person (section F). | Paper copies in colleges, local electronic records and systems for distribution and storage (PDF, Excel and Word)                                                        | End of the admissions cycle in which applied plus one year for full records. Permanent: anonymised skeleton records without supporting documentation.                                                                   | Colleges                                                                            |
| A.5.2 | Application decisions (colleges):<br>unsuccessful candidates;<br>successful candidates who don't enrol  | Information on application decisions                                                  | college decisions, offers (local administration)                                                                                                                      | Paper copies in colleges, local electronic records and systems for distribution and storage (PDF, Excel and Word)                                                        | End of the admissions cycle in which applied plus one year for full records. Permanent: anonymised skeleton records without supporting documentation.                                                                   | Colleges                                                                            |
| A.6.1 | Application details (departments):<br>unsuccessful candidates;<br>successful candidates who don't enrol | Information to enable recruitment and funding panels to determine admissions outcomes | interview and admissions test scores, previous qualifications, previous education, supporting statements, references, personal data covered under Person (section F). | Paper copies in departments, local electronic records and systems for distribution and storage (PDF, Excel and Word, SharePoint, MS Teams), Slate (Said Business School) | End of the admissions cycle in which applied plus one year for full records. Permanent: anonymised skeleton records without supporting documentation.                                                                   | Departments                                                                         |

| ID    | Sub-category                                                                                        | Purpose                                                                                                     | Data Example                                                                                                                    | Where Processed                                                                                                                                                          | Retention Period                                                                                                                                      | Retention Record Owner                    |
|-------|-----------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|
| A.6.2 | Application decisions (departments): unsuccessful candidates; successful candidates who don't enrol | Information on application decisions                                                                        | departmental decisions, offers (local administration)                                                                           | Paper copies in departments, local electronic records and systems for distribution and storage (PDF, Excel and Word, SharePoint, MS Teams), Slate (Said Business School) | End of the admissions cycle in which applied plus one year for full records. Permanent: anonymised skeleton records without supporting documentation. | Departments                               |
| A.7.1 | Data in application system: Application for postgraduate courses not submitted                      | Data saved to enable applicants to continue with their application                                          | previous qualifications, previous education, supporting statements, references, personal data covered under Person (section F). | SITS & eVision, data warehouse, paper copies in central teams                                                                                                            | Current admissions cycle + 1 year for full records.                                                                                                   | Graduate Admissions and Recruitment (GAR) |
| A.7.2 | Data for application for postgraduate courses not submitted (colleges)                              | Information to enable applicants to complete their application if submitted                                 | previous qualifications, previous education, supporting statements, references, personal data covered under Person (section F). | Paper copies in colleges, local electronic records for distribution and storage (PDF, Excel and Word)                                                                    | Current admissions cycle + 1 year for full records.                                                                                                   | Colleges                                  |
| A.7.3 | Data for applications for postgraduate courses not submitted (departments)                          | Information to enable applicants to complete their application if submitted                                 | previous qualifications, previous education, supporting statements, references, personal data covered under Person (section F). | Paper copies in departments, local electronic records for distribution and storage (PDF, Excel and Word)                                                                 | Current admissions cycle + 1 year for full records.                                                                                                   | Departments                               |
| A.8   | Data for applicants for postgraduate courses: Surveys                                               | Information to enable survey invitations to be sent to applicants, information received in survey responses | Name, course applied to, other institutions applied to                                                                          | Online surveys (formerly BOS), Excel                                                                                                                                     | End of the admissions cycle in which applied plus one year for full records. Permanent: anonymised survey results.                                    | Graduate Admissions and Recruitment (GAR) |

| ID   | Sub-category                                                                                                                                                     | Purpose                                                          | Data Example                                                                                                                 | Where Processed      | Retention Period                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Retention Record Owner                                                                                                                       |
|------|------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------|----------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------|
| A.12 | Enquiries and contact information from students, prospective applicants and applicants to undergraduate courses, graduate courses and graduate access programmes | To respond to enquiries and allow tracking of enquiries received | enquirer name and contact information, enquiry details, enquiry date, metadata associated with site visitors e.g. IP address | Oracle Service Cloud | <p>All enquiries to be deleted 2 years after closure.</p> <p>Contact records selectively deleted after 2 years:</p> <ul style="list-style-type: none"> <li>a. All contacts without an associated enquiry record from the last 2 years will be deleted, except for</li> <li>b. permanent retention of teacher contacts for undergraduate admissions, with deletion on request.</li> </ul> <p>Metadata associated with site visitors (e.g. IP address, browser metadata) deleted after 90 days.</p> | Undergraduate Admissions Office (UAO), Graduate Admissions and Recruitment (GAR), Fees and Funding, Alumni, Public Affairs Directorate (PAD) |

| ID   | Sub-category                                                                                              | Purpose                                                                                                        | Data Example                                                                                                                                                                                                                                                                                                                                                                                  | Where Processed                                                                                      | Retention Period                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Retention Record Owner                    |
|------|-----------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|
| A.13 | Graduate access programmes (e.g. UNIQplus: unsuccessful candidates; successful candidates who don't enrol | Personal data submitted during applications to graduate access programmes used for: assessment of applications | Individual data about applicants including: name, DOB, email address, postal address, postcode, telephone number, school, undergraduate institution including subject and qualifications, employment including income, disability, gender, ethnicity, in-care status, young carers, free school meals, first generation HE, financial support at university, parental/guardian degree status. | Word, Excel, OSC (Oracle Service Cloud – enquiry management system), HEAT, SharePoint, paper copies. | <p>Current application cycle + 1 year for all full records, after which skeleton record (First Name, Last Name, Date of Birth, Home Postcode, Previous University, Email Address) will be kept for measuring effectiveness (see A.15 and A.16 below). After that period, data will be kept permanently in pseudonymised records.</p> <p>Pseudonymised information may be retained by external programme funders in accordance with their privacy and retention policies.</p> | Graduate Admissions and Recruitment (GAR) |

| ID     | Sub-category                                                               | Purpose                                                                                                                                                                            | Data Example                                                                                                                                                                                                                                                                                                                                                                                  | Where Processed                                                                                               | Retention Period                                                                                                                                                                                                                                                                                                              | Retention Record Owner                    |
|--------|----------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|
| A.14.1 | Graduate access programmes (e.g. UNIQplus: successful candidates who enrol | Personal data submitted during applications to graduate access programmes used for: assessment of applications; project and supervisor information                                 | Individual data about applicants including: name, DOB, email address, postal address, postcode, telephone number, school, undergraduate institution including subject and qualifications, employment including income, disability, gender, ethnicity, in-care status, young carers, free school meals, first generation HE, financial support at university, parental/guardian degree status. | Word, Excel, Outlook, OSC (Oracle Service Cloud – enquiry management system), SharePoint, paper copies.       | Current application cycle + 10 years for full records, then permanent retention in pseudonymised records. (See also A.15 and A.16 for retention of data required for measuring effectiveness.) Pseudonymised information may be retained by external programme funders in accordance with their privacy and retention policy. | Graduate Admissions and Recruitment (GAR) |
| A.14.2 | Graduate access programmes (e.g. UNIQplus: successful candidates who enrol | Personal data submitted for pre-arrival assessment of disability support requirements; personal data submitted for programme administration related to the organisation of events. | Individual data about applicants including disability information, event attendance, dietary information.                                                                                                                                                                                                                                                                                     | Word, Excel, Outlook, OSC (Oracle Service Cloud – enquiry management system), SharePoint, JISC, paper copies. | Current application cycle + 1 year for, after which data will be deleted.                                                                                                                                                                                                                                                     | Graduate Admissions and Recruitment (GAR) |

| ID   | Sub-category                                                      | Purpose                                                                                                                                                                                                                                                        | Data Example                                                                                                                                                                                                                                                                                                                                               | Where Processed                                                                 | Retention Period                                                                                          | Retention Record Owner                    |
|------|-------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|-------------------------------------------|
| A.15 | Graduate access programmes e.g. UNIQplus: measuring effectiveness | Personal data submitted during applications to graduate access programmes used for: surveying graduate access programme applicants and participants; processing information received in survey responses; evaluation and reporting of programme effectiveness. | Minimised applicant record for all applications: Name, DOB, gender, email address, postal address, postcode, telephone number, school, undergraduate institution including subject and qualifications, disability, gender, ethnicity, in care status, young carers, estrangement, homelessness, refugee, free school meals, first gen HE, student finance. | Word, Online surveys (formerly BOS), Excel, Adestra email client, paper copies. | Current application cycle + 10 years, after which data will be kept permanently in pseudonymised records. | Graduate Admissions and Recruitment (GAR) |

| ID   | Sub-category                                                                                        | Purpose                         | Data Example                                                                                                                                                                                                                                                              | Where Processed                                                                                               | Retention Period                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | Retention Record Owner                                                              |
|------|-----------------------------------------------------------------------------------------------------|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|
| A.16 | Outreach (undergraduate admissions and graduate admissions): HEAT (Higher Education Access Tracker) | Evaluation of outreach activity | Individual data about outreach participants such as name, dob, postcode, school, qualifications, disability, gender, ethnicity, in care status, young carers, free school meals, first gen HE, parental occupation, estrangement, homelessness, refugee, student finance. | Colleges, departments, and central teams may use Word, Excel, PowerBI, HEAT, Access, Web forms, paper copies. | <p>UG: Students with permission to track and a complete record will be retained for 15 years from when their HE ready year indicates they are able to enter HE.</p> <p>Students who have given permission to track but don't have a complete record will be deleted 7 years after their record was first created</p> <p>At annual review, students who have not given their permission to track will be deleted 7 years after their record was first created. The link to the published UG/HEAT privacy notice included at the bottom of this section contains separate links to the HEAT and HESA privacy notices.</p> <p>PG: Applicant and participant skeleton record (First Name, Last Name, Date of Birth, Home Postcode, Previous University, Email Address) will be retained for current application cycle + 10 years, after which data will be deleted from HEAT.</p> | Graduate Admissions and Recruitment (GAR) and Undergraduate Admissions Office (UAO) |

| ID   | Sub-category                                                                                                       | Purpose                                                                                                                              | Data Example                                                                                                                                                                                         | Where Processed                                                                                                                                    | Retention Period                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | Retention Record Owner                    |
|------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|
| A.17 | Outreach undergraduate admissions: Personal data                                                                   | Personal data related to participants to assist with safeguarding, risk assessment and facilitate participation in outreach activity | Name; Address; Disability; Dietary; DOB; postcode, qualifications, gender, ethnicity, in care status, young carers, free school meals, first gen HE, parental occupation.                            | Excel, Access, Caspio, Webforms, paper records, onlinesurveys.ac.uk, UNIQ website                                                                  | 11 years after intervention (UNIQ) i.e. until individual is 27.<br>For different periods:<br>Student [Personal Info inc gender, dob, address, schools] : UNIQ applicant year + 10 years. Agreement status: UNIQ applicant year + 10. Teacher reference Data: UNIQ applicant year + 3 or 1 if not a participant. Raw listed subject & grades, highers studying: UNIQ applicant year + 4. Equality Information [inc disability, ema, ethnicity, parental details]: UNIQ applicant year + 10 or 5 if not a participant. Further details [inc diet, disabilities, medication, em contact]: UNIQ applicant year + 5. Undergraduate admissions: UNIQ applicant year + 10<br>Personal Statement: UNIQ applicant year + 2<br>Oxplore: user accounts will be closed and associated data deleted after three years of inactivity | Undergraduate Admissions Office (UAO)     |
| A.18 | Recruitment and Marketing: Personal data collected in connection with prospective applications to graduate courses | Personal data related to registration for mailing lists; registering for attendance of recruitment events and post-event surveys.    | Name, email, address, disability (for building access requirements), dietary requirements, dob, current institution, current course, questions/comments in connection with social media advertising. | Excel, Webforms, paper records, Adestra (mailing lists), Social Media platforms (replying to queries/comments), Online surveys, University website | Current application cycle + 1 year for full records (except social media), after which data will be kept permanently in pseudonymised skeleton records.<br>Permanent: user-generated data on social media (e.g. likes, comments and shares) remain permanently stored on the platform.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | Graduate Admissions and Recruitment (GAR) |

| ID   | Sub-category                                                                                                            | Purpose                                                                                                                                                                                                                                       | Data Example                                                                                                                         | Where Processed                                                                                                               | Retention Period                                                                                                                                                                                                                                                                                                        | Retention Record Owner                    |
|------|-------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|
| A.19 | Recruitment and Marketing: Personal data collected to support graduate marketing activity                               | Release/consent forms (audio visual); copyright and attribution data for images, video and audio recordings uploaded to the website and social media; current student and alumni registration data for events, focus groups and competitions. | Name, email, address, disability (for building access requirements), dietary requirements, dob, current institution, current course. | Excel, Webforms, paper records, Social Media platforms (attribution data for audio and visual media), University website      | Current application cycle + 1 year for full records, after which data will be kept permanently in pseudonymised skeleton records, excluding supporting documents (e.g. consent forms) which will be deleted. Permanent: data required to maintain copyright and attribution log for images, video and audio recordings. | Graduate Admissions and Recruitment (GAR) |
| A.20 | Recruitment and Marketing: Personal data collected in connection with prospective applications to undergraduate courses | Personal data related to sign-ups for mailing lists, sign-ups for events, feedback surveys, release forms (audio visual), copyright and attribution data for images, video and audio recordings uploaded to the website and social media      | Name, email, address, current institution, mature student, disability, care experienced                                              | Excel, Webforms, paper records, Adestra (mailing lists), Social Media platforms (attribution data for audio and visual media) | End of the admissions cycle in which applied plus one year for full records. Permanent: data required to maintain copyright and attribution log for images, video and audio recordings.                                                                                                                                 | Undergraduate Admissions Office (UAO)     |

| ID   | Sub-category                                                                                   | Purpose                                                                                                                                                              | Data Example                                                                                                                                                    | Where Processed                                                                                                                    | Retention Period                                                                                                                      | Retention Record Owner                                                              |
|------|------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|
| A.21 | Recruitment and Marketing: Personal data collected to support undergraduate marketing activity | Release/consent forms (audio visual), copyright and attribution data for images, video and audio recordings uploaded to the website and social media                 | Name, email, address, current institution, current course, current college.                                                                                     | Excel, Webforms, paper records, Social Media platforms (attribution data for audio and visual media), University website           | Permanent: data required to maintain consent, copyright and attribution log for images, video and audio recordings                    | Undergraduate Admissions Office (UAO)                                               |
| A.22 | Information on relevant, unspent criminal convictions                                          | So that appropriate steps can be taken to facilitate effective support and/or assess whether a prospective student poses an unacceptable risk to students and staff. | Declaration of whether an applicant has a relevant, unspent criminal conviction (Y/N), alongside further paperwork required for the Criminal Convictions Panel. | Declaration (Y/N): SITS:Vision (PG), Online surveys (UG)<br>Additional paperwork: paper and electronic files (director of GAR/UAO) | For those who do not enrol: end of admissions cycle plus one year<br>For those who do enrol: end of student relationship plus 6 years | Graduate Admissions and Recruitment (GAR) and Undergraduate Admissions Office (UAO) |

| ID             | Sub-category         | Purpose                                                                                                                                                                                                         | Data Example                                                                                                                                                                                                                                                                                           | Where Processed                                                                                                                                                            | Retention Period                                                                               | Retention Record Owner |
|----------------|----------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------|------------------------|
| <b>Careers</b> |                      |                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                        |                                                                                                                                                                            |                                                                                                |                        |
| B.1            | Student careers data | Information to support the collegiate University's management of careers services. Supporting students applying for employment, learning and development programmes, attending events and career consultations. | Careers consultations, event attendance, student information on course, year, disability (used to determine students' suitability for certain programmes), bursary holder status (used to determine students' eligibility for certain programmes) applications to learning and development programmes. | Processed by Careers Service data server, GTI CareerConnect (3rd party supplier of careers management platform) stored locally in Careers Service SharePoint files, email. | End of student relationship + 6 years                                                          | Careers                |
| B.2            | Careers intentions   | To provide the University with aggregate career intention data.                                                                                                                                                 | Industry sector interest, career frame of mind, languages spoken, destination data for geographic region for employment.                                                                                                                                                                               | SITS & EVision, Careers Service managed data server and CareerConnect platform.                                                                                            | End of student relationship + 6 years                                                          | Careers                |
| B.3            | Graduate Outcomes    | Survey information from recent graduates                                                                                                                                                                        | job title, job details, company, dates, salary, HESA course category                                                                                                                                                                                                                                   | HESA, PowerBI, Careers Service data server holds anonymised data in data warehouse for information sharing within collegiate university                                    | End of student relationship + 6 years<br>pseudonymised data held in data warehouse permanently | Careers                |

| ID            | Sub-category                           | Purpose                                                                                                                  | Data Example                                                                                                           | Where Processed                                                                                | Retention Period                                                                                   | Retention Record Owner |
|---------------|----------------------------------------|--------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|------------------------|
| B.4           | Internship placements and applications | Information to support the Internship Office's programme of internships                                                  | internship placement, company, recruiter contact details, dates, income, outcome of application, bursary holder status | Internships advertising database, held and managed by GTI, on local SharePoint files and email | End of the student relationship +6 years on CareerConnect, local files and emails deleted annually | Careers                |
| <b>Course</b> |                                        |                                                                                                                          |                                                                                                                        |                                                                                                |                                                                                                    |                        |
| C.1           | Incorporations                         | Information relating to incorporated degrees                                                                             |                                                                                                                        | SITS, paper copies                                                                             | paper copies +3 years following incorporation; Permanent in master system i.e. SITS/eVision        | Education Services     |
| C.2           | Matriculation lists - hardcopies       | Recording matriculation attendance                                                                                       | name, title, subject, type, owning department(s)                                                                       | SITS, paper copies                                                                             | paper copies +4 years following matriculation; Permanent in master system i.e. SITS/eVision        | Education Services     |
| C.3           | Module and assessment details          | Description of course structures for teaching and assessment, for publications (prospectus) and for resource allocation. | title, length, subject, offerings, owning department(s)                                                                | SITS & EVision, data warehouse                                                                 | Permanent in master system i.e. SITS/eVision                                                       | Education Services     |
| C.4           | Programme creation and amendment data  | Programme and module approval information                                                                                | title, length, subject, type (UG, PGT, PGR) curriculum, syllabus, owning department(s), approvers                      | SharePoint, paper files, emails                                                                | Set-up date + 6 years                                                                              | Education Services     |
| C.5           | Programme details                      | Description of course structures for teaching and assessment, for publications (prospectus) and for resource allocation. | title, length, subject, type (UG, PGT, PGR) curriculum, syllabus, owning department(s)                                 | SITS & EVision, data warehouse, TUMS                                                           | Permanent in master system i.e. SITS/eVision, TUMS                                                 | Education Services     |

| ID | Sub-category | Purpose | Data Example | Where Processed | Retention Period | Retention Record Owner |
|----|--------------|---------|--------------|-----------------|------------------|------------------------|
|----|--------------|---------|--------------|-----------------|------------------|------------------------|

## Exams & Assessments

|       |                    |                                                                                                                                                                                                    |                                                                                                                                                                                                                      |                                                                           |                                                                                                                                                                                                                                                                                                                  |                                    |
|-------|--------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| D.1   | Exam Adjustments   | Administer exam adjustments (e.g. extra time)                                                                                                                                                      | student names, student personal information such as health, alternative arrangements made                                                                                                                            | CMIS, E&A SharePoint sites, E&A local databases and excel + SITS/E vision | End of student relationship + 1 year for colleges and departments. +6 years for E&A held records. End of student relationship +6 years for data held in EVision/SITS.                                                                                                                                            | Education Services                 |
| D.2.1 | Assessment marking | Administering the marking of examination scripts and submissions; collating examination results; issuing pass lists and individual notifications of examination results and handling appeals.      | Examiner names, scaling activities, results and outcomes                                                                                                                                                             | Exam Board files                                                          | 2 years after release of results, showing how results are collated, assessors' comments on scripts and the internal examiners (combined) report, including notifications of results to candidates and the Academic Records Office. (Under review by Education Committee considering changes to OfS requirements) | Departments and Education Services |
| D.2.2 | Examiners reports  | Demonstrating examiners' quality assurance arrangements, demonstrating that they have adhered to University regulations, policy and procedures, and met expectations regarding academic standards. | Summary statistics of exam performance, details of new examining methods and procedures, equality & diversity considerations. Section E of Part II contains comments on the performance of identifiable individuals. | Exam Board files                                                          | Section E of Part II External examiner report should be retained for one year following the final exam board meeting. The remainder of the report will be retained in local committee papers according to the retention policy for those committee papers, as outlined in D.2.1 above                            | Departments                        |
| D.3   | Exam papers        | Content of exam papers                                                                                                                                                                             | exam paper questions                                                                                                                                                                                                 | Word, SOLO                                                                | Retained until examination sat, thereafter permanent copy kept on SOLO.                                                                                                                                                                                                                                          | Education Services                 |

| ID    | Sub-category         | Purpose                                                                                                                                     | Data Example                                                                                                                                                                                    | Where Processed                                                                           | Retention Period                                                                                                                                                                 | Retention Record Owner                    |
|-------|----------------------|---------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|
| D.4   | Examination entry    | To enter students on to examinations and assessments, to inform administration and operations and to provide information for student record | Examination entry, change in options and late option                                                                                                                                            | eVision, University Shop                                                                  | End of student relationship + 6 years                                                                                                                                            | Education Services                        |
| D.5.1 | Examinations         | Information to support the University's administration of examinations.                                                                     | administering examination materials; timetabling and organising examinations; attendance monitoring. Student timetables (dates, venues), alternative arrangements (extra time, computer access) | CMIS, E&A local databases, SharePoint and Excel + SITS/E vision for individual timetables | 2 years after the final examiners' meeting (where results are finalised). For multi-part examinations, this means 2 years after the final examiners' meeting for the final Part. | Education Services                        |
| D.5.2 | Examinations         | Requests made under Part 14 Examination Regulations                                                                                         | names of students, examination request documentation, supporting evidence such as medical data, outcome of consideration                                                                        | Dynamics and linked SharePoint site, Excel; SITS/eVision                                  | End of student relationship +1 year for colleges and departments. +6 years for Proctors Office and Education Policy Support held records                                         | Proctors Office, Departments and Colleges |
| D.6   | Examiner appointment | to appoint examiners to examine student assessment                                                                                          | name, contact details, examination, examiner type                                                                                                                                               | EAP, HRIS, hardcopy forms + SharePoint                                                    | Exam board notes - permanent. Otherwise, termination of appointment + 6 years for administrative records.                                                                        | Education Services                        |
| D.7   | Examiner payment     | to pay examiners for examining student assessment                                                                                           | name, contact details, payment (banking) details                                                                                                                                                | EAP, hardcopy expenses claims form, Financials + SharePoint                               | Termination of appointment + 6 years (Financial record regulations)                                                                                                              | Education Services                        |

| ID   | Sub-category                                                   | Purpose                                                                                  | Data Example                                                                                                 | Where Processed                                                                             | Retention Period                                                                                                                                                                                                                                                                   | Retention Record Owner                                                                                               |
|------|----------------------------------------------------------------|------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|
| D.8  | Mitigating Circumstances Notice to Examiners (Applications)    | review mitigating circumstances at examination boards.                                   | student names, student personal information such as health, action taken in response to mitigating evidence. | eVision, E&A SharePoint sites, E&A local databases and excel                                | End of student relationship + 1 year for colleges and departments. +6 years for E&A held records. End of student relationship +6 years for records held in SITS.                                                                                                                   | Education Services                                                                                                   |
| D.9  | Mitigating Circumstances Notice to Examiners (Outcome)         | The outcome of the review of mitigating circumstances applications by examination boards | student names, student personal information such as health, action taken in response to mitigating evidence. | eVision, E&A SharePoint sites, E&A local databases and excel                                | End of student relationship + 1 year for colleges and departments. +6 years for E&A held records. End of student relationship +6 years for records held in SITS.                                                                                                                   | Education Services                                                                                                   |
| D.10 | Invigilators                                                   | Appointment, training and rotas of Invigilators                                          | recruitment data, training information, training attendance, examination rotas                               | E&A local databases                                                                         | Current academic year + 1 year                                                                                                                                                                                                                                                     | Education Services                                                                                                   |
| D.11 | Prizes: determination of prizes awarded to individual students | Consideration of allocation of prizes to students                                        | names of students considered, results, discussion outcomes.                                                  | Departmental and college                                                                    | Current academic year + 1 year                                                                                                                                                                                                                                                     | Departments and Colleges                                                                                             |
| D.12 | Prizes: outcome of prizes awarded to individual students       | Record of prizes made to students by departments and colleges                            | student names, student prizes awarded                                                                        | SITS4Colleges, departmental and college.                                                    | Permanent record                                                                                                                                                                                                                                                                   | Departments and Colleges                                                                                             |
| D.13 | Student Assessment activity and outcomes                       | Details of assessments, dates taken and final results.                                   | student assessment enrolments (assessment titles and when taken) and results outcome                         | Core student record system (SITS & eVision), GSO paper files, results lists, data warehouse | Indefinitely, in Student Records System, as linked to student outcomes and support transcripts and degree awards. Data held outside of master systems (e.g. excel, local databases) 2 years after release of results as per instructions in Examinations and Assessment Framework. | Records after 2007 - Education Services, departments and colleges<br><br>Records pre-2007 - departments and colleges |

| ID   | Sub-category                                            | Purpose                                                                          | Data Example                                                          | Where Processed                                                                         | Retention Period                                                                                                                                                                                                                                                                                                                                                       | Retention Record Owner                      |
|------|---------------------------------------------------------|----------------------------------------------------------------------------------|-----------------------------------------------------------------------|-----------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------|
| D.14 | Student assessments: research students (submitted work) | student work to be assessed                                                      | research students' theses (submitted work)                            | Digital copies for examiners held in RTDS and department systems.                       | Student given Leave to Supplicate + 6 months (Under review by Education Committee considering changes to OfS requirements)                                                                                                                                                                                                                                             | Education Services                          |
| D.15 | Student assessments: taught students (submitted work)   | student work to be assessed                                                      | student exam scripts and submitted work                               | Mostly hard copies. Some digital copies held in Canvas, Inspira and department systems. | Final Exam Board meeting + 6 months (Under review by Education Committee considering changes to OfS requirements)                                                                                                                                                                                                                                                      | Education Services                          |
| D.16 | Submissions Administration                              | Information to support the University's administration of submitted assessments. | Assessment titles offered, submission dates, late and non-submissions | E&A local databases, SharePoint and Excel + SITS/eVision                                | Final Exam Board meeting + 6 months (Under review by Education Committee considering changes to OfS requirements)                                                                                                                                                                                                                                                      | Education Services                          |
| D.17 | Student assessments: Collections                        | Details of collection assessments                                                | Assessment titles, dates taken, results outcomes                      | College systems                                                                         | Dependent on the system used by the individual college. All colleges using College Records (SITS) functionality to create and hold this data will retain collection records indefinitely as part of the student's permanent record. Any colleges who locally retain collections data on a separate system will not be subject to the same data retention requirements. | Colleges<br><br>NOT OWNED BY THE UNIVERSITY |

| ID | Sub-category | Purpose | Data Example | Where Processed | Retention Period | Retention Record Owner |
|----|--------------|---------|--------------|-----------------|------------------|------------------------|
|----|--------------|---------|--------------|-----------------|------------------|------------------------|

## Fees & Funding

|     |                                                                                   |                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                   |                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                |
|-----|-----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|
| E.1 | Student Fees & Funding:<br>Fee administration<br>(including fee schedule)         | Determination of fee liability, record of payments and late/non-payments (including amounts). Liaison with SLC and Research Councils and other funders. Production of fee schedule to support the collegiate university's management of student fees. | payments, correspondence about payments, bank details, students fee liability, fee status, fees due, enrolment records, late/non-payment, sponsorships (including central funding) creation of eVision Financial Declaration Form | Email, Word/Excel documents, SITS & eVision, local Access database, eVision Financial Declaration Form template | End of student relationship + 6 years, and at least seven years after the point which the fees applied to, unless permanent retention of some details is required by Financial for historical/archiving purposes.<br><br>Information on fees charged to students is permanent in HESA files.<br><br>*records for offer holders who do not commence study should be deleted in line with the admissions policies for successful applicants who don't enrol, i.e. end of admissions cycle + 1 year* | Fees & Funding |
| E.2 | Financial support publicity<br>(fees and funding (internal and external sources)) | Information to publicise the collegiate University's financial support schemes and fee levels                                                                                                                                                         | bursary/scholarship name, donor details, sums available, fee levels                                                                                                                                                               | MS Dynamics (SFF Fees & Funding Search), Web content                                                            | Permanent for historical/archiving purposes (includes record of fee levels)                                                                                                                                                                                                                                                                                                                                                                                                                       | Fees & Funding |

| ID  | Sub-category                                             | Purpose                                                                                                                                                                                   | Data Example                                                                                                                                                                                                                                                                                                                                                                                                                 | Where Processed                                                               | Retention Period                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Retention Record Owner |
|-----|----------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|
| E.3 | Financial Support administered by Student Fees & Funding | <p>Information to support the collegiate University's management of financial support schemes (including financial assistance)</p> <p>This information forms part of the HESA return.</p> | <p>Student personal information and details of award processes, financial support provided, such as name of scheme and sum provided.</p> <p>Details such as means-tested (household income) information used for allocation of scholarships and undergraduate bursaries, sensitive personal information received in financial assistance or scholarship applications, and bank details provided for payments to be made.</p> | SITS, eVision, Access databases, Excel, emails, SharePoint/OneDrive, MS Forms | <p>Normally end of student relationship + 6 years, with exceptions below: -</p> <p>US loans</p> <ul style="list-style-type: none"> <li>Records related to borrower's eligibility and participation—3 years from the end of the award year in which the student last attended</li> <li>All other records, including any other reports or forms—3 years from the end of the award year in which the report was submitted</li> </ul> <p>Financial Assistance funding (all forms) - application year +2 years (sensitive data).</p> <p>Bank details collected for payments – 1 year after payment</p> <p>Permanent records of student, award name and award amount required for some scholarships with lifelong relationships to support donor/alumni relations. External funding schemes (e.g. US and UK loans) - retention of anonymised records for data analysis.</p> <p>Permanent in HESA files</p> | Fees & Funding         |

| ID            | Sub-category                                                            | Purpose                                                                                                                                      | Data Example                                                                                                                                                                                                                | Where Processed                                                    | Retention Period                                                                                                                                                                                                                                                                                                                    | Retention Record Owner |
|---------------|-------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|
| E.5           | Student fee status                                                      | to determine fee category                                                                                                                    | Personal data including fee status, residency and nationality information, passport, visa, immigration status                                                                                                               | SITS & eVision, data warehouse, Excel, email                       | Permanent in master system i.e. SITS/eVision<br><br>Supporting material for assessments (sensitive) application year + 2 years<br><br>*records for offer holders who do not commence study should be deleted in line with the admissions policies for successful applicants who don't enrol, i.e. end of admissions cycle + 1 year* | Fees & Funding         |
| E.6           | Student Fees & Funding: Student data shared securely with Turing Scheme | Processing study abroad funding, payments, determining eligibility for additional funding for disadvantage/disability. Statistical analysis. | Student personal information and details of financial support provided and sum provided. Sensitive personal information to determine eligibility for additional funding, and bank details provided for payments to be made. | Email, Word/Excel documents, MS Forms, SharePoint, SITS & eVision. | End of student relationship + 7 years, in line with university agreement with Turing Scheme. Separate Data Processing Agreement (DPA) document completed and maintained to detail the process for data collection, sharing with Turing Scheme.                                                                                      | Fees & Funding         |
| <b>Person</b> |                                                                         |                                                                                                                                              |                                                                                                                                                                                                                             |                                                                    |                                                                                                                                                                                                                                                                                                                                     |                        |
| F.1           | Contact details                                                         | Personal data collected to support the collegiate University's provision of support for academic, pastoral and social requirements.          | email, address, telephone. Data may be shared with Oxford City Council for accommodation lists and council tax purposes.                                                                                                    | eVision and college databases                                      | End of student relationship + 6 years                                                                                                                                                                                                                                                                                               | Education Services     |

| ID  | Sub-category                | Purpose                                                                                                                                                                             | Data Example                                                                                                                                                                                            | Where Processed                                         | Retention Period                                                                                                   | Retention Record Owner               |
|-----|-----------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|
| F.2 | Data for electoral register | Personal data collected to support the collegiate University's provision of support for academic, pastoral and social requirements.                                                 | national insurance number. Data shared with Oxford City Council with student permission.                                                                                                                | SITS, eVision                                           | End of student relationship + 6 years                                                                              | Education Services                   |
| F.3 | Data on family and friends  | Personal data collected to support the collegiate University's provision of support for academic, pastoral and social requirements.                                                 | trusted contacts for emergencies details, carer responsibilities                                                                                                                                        | SITS & EVision                                          | End of student relationship + 6 years                                                                              | Education Services                   |
| F.4 | Disability data             | Special category and personal data collected to support the collegiate University's provision of support and reasonable adjustments for academic, pastoral and social requirements. | individual's disability details, information on arrangements put in place to support student including GP letters and medical assessments, Student Support Plan and inclusive practice flags in eVision | SITS, eVision; Maximizer (CMS); Zoho; SharePoint; Excel | End of student relationship + 6 years<br>Permanent in HESA files, pseudonymised permanent record in data warehouse | Student Welfare and Support Services |
| F.5 | Other                       | Personal data collected to support the collegiate University's provision of support and induction for academic, pastoral                                                            | names, Person IDs, nationality                                                                                                                                                                          | SITS & eVision, data warehouse                          | permanent in master system i.e. SITS/eVision                                                                       | Education Services                   |

| ID  | Sub-category                                              | Purpose                                                                                                                                              | Data Example                                                                                                                         | Where Processed                                                                               | Retention Period                                                                                                 | Retention Record Owner               |
|-----|-----------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------|--------------------------------------|
|     |                                                           | and social requirements.                                                                                                                             |                                                                                                                                      |                                                                                               |                                                                                                                  |                                      |
| F.6 | Special categories of personal data as identified in GDPR | Special category data (formerly known as sensitive personal data) collected for equality monitoring purposes and for HESA returns                    | ethnicity, religious belief, sexual orientation                                                                                      | SITS & EVision, data warehouse, HESA file, definitive dataset                                 | End of student relationship + 6 years. Permanent in HESA files, pseudonymised permanent record in data warehouse | Education Services                   |
| F.7 | Student Support                                           | Information to support the provision of counselling and mental health, disability and harassment support to students, and for Safeguarding purposes. | Students application form, session meeting dates and notes, GP letters, email correspondence to/about the student, First Disclosures | SITS, eVision; Titanium (CMS), Maximizer (CRM). Also some paper records of First Disclosures. | End of Student relationship + 6 years                                                                            | Student Welfare and Support Services |
| F.8 | Visa and immigration: CAS data                            | Personal data collected to enable colleges and departments to issue CAS numbers.                                                                     | passport data, visa data, citizenship, fees information and copies of passport and visa scans kept on college files.                 | SITS & EVision                                                                                | End of student relationship + 6 years                                                                            | Education Services                   |
| F.9 | Visa and Immigration: changes in student circumstances    | Information collected to report to Home Office on changes in student circumstances                                                                   | names, change of circumstances                                                                                                       | SITS & EVision, Dynamics (CRM)                                                                | End of Student relationship + 6 years                                                                            | Education Services                   |

| ID                | Sub-category                                                      | Purpose                                                                                                              | Data Example                                                                                          | Where Processed                               | Retention Period                                                                                                                    | Retention Record Owner |
|-------------------|-------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------|-----------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------|------------------------|
| F.10              | Visa and immigration: attendance checks                           | Data collected to confirm student attendance throughout the course on a termly basis as required by the Home Office. | names and confirmation of type of contact point met e.g. submitted work, attended compulsory lecture. | lists compiled via eVision, email and files   | End of student relationship + 1 year (Home Office requirement)                                                                      | Education Services     |
| F.11              | University Card photographs                                       | Student photographs held in SITS: Vision to enable easy identification of students.                                  | Student photographs surfaced in eVision reports for collegiate and University staff                   | SITS & eVision                                | End of student relationship + 6 years for students who enrol.<br>End of student relationship + 2 years for those who fail to enrol. | Education Services     |
| <b>Post award</b> |                                                                   |                                                                                                                      |                                                                                                       |                                               |                                                                                                                                     |                        |
| G.1               | Degree ceremony                                                   | to run degree ceremonies                                                                                             | names, ceremony dates, attendance                                                                     | SITS & eVision, email and files               | permanent in master system i.e. SITS/eVision;<br>Also permanent in paper historical records.                                        | Education Services     |
| G.2               | Degree Ceremony signature lists - hardcopies and annotated copies | lists of ceremony attendees, used to respond to queries                                                              | names, ceremony dates, attendance                                                                     | paper files                                   | +3 years following degree ceremony                                                                                                  | Education Services     |
| G.3               | Degree verification                                               | correspondence requesting and providing information to verify student award outcomes                                 | names, course dates, results and outcomes                                                             | Online Shop, email and files, Advanced Secure | Email and files: completion of verification + 6 months<br>Online Shop records: 7 years<br>eDocuments service: permanent record      | Education Services     |

| ID  | Sub-category                          | Purpose                                                                                                                                                                                                                                                                                                                    | Data Example                                                                                                                                                                                                                                                                                                                                        | Where Processed                       | Retention Period                                                                                                                                                                                                                                   | Retention Record Owner   |
|-----|---------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|
| G.4 | Material to support reference writing | Material used to support the writing of academic references.<br><i>Please note: academic progress reports (e.g. supervision or tutorial reports) and final examiners reports (where these are still available) should not be used for the purpose of writing references without the consent of the person in question.</i> | names, course dates, progress reports and on course information, results and outcomes<br><i>Please note: academic progress reports (e.g. supervision or tutorial reports) and final examiners reports (where these are still available) should not be used for the purpose of writing references without the consent of the person in question.</i> | SITS & eVision, email and paper files | permanent in master system i.e. SITS/eVision; else:<br>End of student relationship + 6 years<br><br>See section H (for retention of progress reports, milestones, skills acquisition, etc.) and section I (for retention of on course information) | Departments and Colleges |
| G.5 | Written references                    | Retaining previously written references will allow them to be re-used                                                                                                                                                                                                                                                      | Written reference                                                                                                                                                                                                                                                                                                                                   | email and paper files                 | Date of writing reference + 12 years                                                                                                                                                                                                               | Departments and Colleges |

| ID                       | Sub-category                          | Purpose                                                                                         | Data Example                                                        | Where Processed                                                                                         | Retention Period                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | Retention Record Owner                         |
|--------------------------|---------------------------------------|-------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------|
| <b>Research students</b> |                                       |                                                                                                 |                                                                     |                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                |
| H.1                      | Examinations: viva arrangements       | Information to support the collegiate University's management of research student examinations. | examiner names, Thesis title, submission and viva details, outcomes | SITS & eVision, Degree Conferral card index, GSO paper files, Bodleian Library (thesis), data warehouse | <p>permanent in master system i.e. SITS/eVision; else:<br/>End of student relationship + 6 years for completed students.<br/>End of student relationship + 10 years for withdrawn students.</p> <p>The above applies, unless either of the following criteria are met:<br/>a) There is an outstanding complaint/investigation/claim, in which case the file should be retained and the department should consult Legal Services on when it would be appropriate to destroy it<br/>b) A complaint/investigation/claim has been concluded, but the department considers it likely that further investigations may be required. In this case the department should consult Legal Services on the best course of action</p> | Education Services and Divisional Coordinators |
| H.2                      | Examinations: thesis (examiners copy) | student work to be assessed by examiners                                                        | digital and hard copy thesis                                        | RTDS (digital copies), hard copies at Exam Schools, and with examiners.                                 | 6 months after students were notified that they are ready for collection at Exam Schools or can be posted to them at a cost.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Education Services                             |
| H.3                      | Examinations: thesis (Bodleian copy)  | Catalogued in Bodleian library                                                                  | digital and hard copy thesis                                        | Digital and hard copies with Bodleian.                                                                  | permanent copy                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Bodleian                                       |

| ID  | Sub-category                   | Purpose                                                                                                        | Data Example                                                       | Where Processed                                                              | Retention Period                                                                                                                                                                                                                                 | Retention Record Owner                         |
|-----|--------------------------------|----------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------|------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------|
| H.4 | Milestones: assessment details | Information to support the collegiate University's management of student transfers and confirmation of status. | date of assessment, outcome                                        | SITS & EVision, data warehouse, Degree Conferral card index, GSO paper files | permanent in master system i.e. SITS/eVision; else:<br>End of student relationship + 6 years for completed students.<br>End of student relationship + 10 years for withdrawn students.<br><br>Please refer to the exceptions listed in H1 above. | Education Services and Divisional Coordinators |
| H.5 | Milestones: reporting          | Information to support the collegiate University's management of student transfers and confirmation of status. | reports, comments on progress and skills developments              | Emails and hardcopy forms                                                    | End of student relationship + 6 years for completed students.<br>End of student relationship + 10 years for withdrawn students.<br><br>Please refer to the exceptions listed in H1 above.                                                        | Education Services and Divisional Coordinators |
| H.6 | Skills training                | record of skills training activities                                                                           | courses, attendance dates, outcomes                                | Local departmental systems                                                   | Permanent in master system(s)                                                                                                                                                                                                                    | Education Services and Divisional Coordinators |
| H.7 | Supervision                    | Information to support the collegiate University's management of supervision.                                  | supervisor name, start and end dates of supervision, % supervision | SITS & EVision, data warehouse and GSR                                       | permanent in master system i.e. SITS/eVision; else:<br>End of student relationship + 6 years for completed students.<br>End of student relationship + 10 years for withdrawn students.<br><br>Please refer to the exceptions listed in H1 above. | Education Services and Divisional Coordinators |

| ID                       | Sub-category         | Purpose                                                                                 | Data Example                                              | Where Processed                                                                                                          | Retention Period                                                                                                                                                                                                | Retention Record Owner                         |
|--------------------------|----------------------|-----------------------------------------------------------------------------------------|-----------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------|
| H.8                      | Supervision: reports | Information to support the academic development and progress of students                | Supervisor reports                                        | GSR, local departmental and college systems                                                                              | End of student relationship + 6 years for completed students.<br>End of student relationship + 10 years for withdrawn students.<br><br>Please refer to the exceptions listed in H1 above.                       | Education Services and Divisional Coordinators |
| <b>Student on course</b> |                      |                                                                                         |                                                           |                                                                                                                          |                                                                                                                                                                                                                 |                                                |
| I.1                      | Accommodation        | Information to support the collegiate University's management of student accommodation  | start and end dates of tenancy, location of accommodation | Accommodation Office and college databases                                                                               | End of student relationship + 6 years                                                                                                                                                                           | Colleges and Graduate Accommodation office     |
| I.2                      | Appeals              | paperwork supporting appeals process and recording of outcomes                          | background paperwork and outcomes                         | Proctors' Office (paper and Dynamics and linked SharePoint site, Excel)                                                  | End of student relationship + 6 years                                                                                                                                                                           | Proctors' Office                               |
| I.3                      | Award Outcomes       | Permanent record of students' award outcomes (both individual marks and final outcomes) | Student Award outcomes                                    | Core student record system (SITS & eVision), Degree Conferral card index, GSO paper files, results lists, data warehouse | Permanent in master system(s). Data held outside of master systems (e.g. excel, local databases) should be destroyed after use (completion of final exam board + 2yr) see Examinations and Assessment Framework | Education Services                             |
| I.4                      | College              | Information on the student's college interactions                                       | college name, collections, dining, college advisor        | eVision and college databases                                                                                            | end of student relationship +6 years                                                                                                                                                                            | Education Services and Colleges                |
| I.5                      | Complaints           | paperwork supporting complaints process                                                 | background paperwork and outcomes                         | Proctors' Office (paper and Dynamics and linked SharePoint site, Excel)                                                  | End of student relationship + 6 years                                                                                                                                                                           | Proctors' Office                               |

| ID  | Sub-category               | Purpose                                                                                                                                             | Data Example                                                                                 | Where Processed                                                                                                                                                                                  | Retention Period                                                                                                                                                                                                                                                                                                         | Retention Record Owner                                                                                                                                    |
|-----|----------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------|
|     |                            | and recording of outcomes                                                                                                                           |                                                                                              |                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                           |
| I.6 | Course and college details | To provide official record of student study                                                                                                         | College, Course code and title, Start and matriculation dates, End and conferral dates       | SITS & eVision, data warehouse                                                                                                                                                                   | permanent in master system i.e. SITS/eVision                                                                                                                                                                                                                                                                             | Education Services                                                                                                                                        |
| I.7 | Disciplinary               | paperwork supporting disciplinary process and recording of outcomes                                                                                 | background paperwork and outcomes, SDP paperwork                                             | Proctors' Office (paper and Dynamics and linked SharePoint site, Excel), Education Policy Support, Medical Sciences Divisional Office, MSTC Undergraduate Studies Office, Medical School Office. | end of student relationship + 6 years<br><br>Unless the case relates to:<br>- sexual criminal misconduct which has not been investigated by the police, in which case permanent record<br>- disciplinary records or fitness to practise records for medical students where a permanent record is required to be retained | Proctors' Office, Education Policy Support (SDP paperwork), Medical Sciences Divisional Office, MSTC Undergraduate Studies Office, Medical School Office. |
| I.8 | Dispensations and appeals  | Paperwork supporting the dispensations process, dispensation appeals, and appeals against Proctors/Registrar's decisions, and recording of outcomes | Application and evidence, correspondence with college/department/DAS, appeal panel paperwork | Education Policy Support, Dynamics, emails, other digital files, historic paper files.                                                                                                           | End of student relationship + 6 years                                                                                                                                                                                                                                                                                    | Education Policy Support                                                                                                                                  |
| I.9 | General course attempt     | Information about a student's course attempt, forming basis of student transcript.                                                                  | Course, college, start and end dates, enrolment status, enrolment history                    | SITS & EVision, data warehouse                                                                                                                                                                   | permanent in master system i.e. SITS/eVision                                                                                                                                                                                                                                                                             | Education Services                                                                                                                                        |

| ID   | Sub-category                     | Purpose                                                                                                             | Data Example                                                                                   | Where Processed                                                                               | Retention Period                                                                                                                                                                                                                   | Retention Record Owner   |
|------|----------------------------------|---------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|
| I.10 | On course activities: background | To provide official record of student study                                                                         | Background documentation for: Registration details; Suspension, Programme transfer; Withdrawal | SITS & EVision, emails, change of circumstances forms, GSO forms - paper and e-forms.         | End of student relationship + 6 years                                                                                                                                                                                              | Education Services       |
| I.11 | On course activities: outcomes   | Information about a student's change of circumstances, such as programme transfer, suspension of status, withdrawal | Outcomes of Registration details; Suspension; Programme transfer; Withdrawal                   | SITS & EVision, data warehouse, change of circumstances forms, GSO forms - paper and e-forms. | Outcome of suspension, withdrawal, etc., permanent in master system i.e. SITS/eVision. Otherwise end of student relationship + 6 years. Data held outside of master systems (e.g. paper and e-forms) should be destroyed after use | Education Services       |
| I.12 | Teaching                         | Information about a student's teaching timetable                                                                    | dates, times and venues of teaching activities                                                 | departmental and college.                                                                     | End of student relationship + 6 years                                                                                                                                                                                              | Departments and Colleges |
| I.13 | Tutorials                        | Information to support colleges to manage tutorials                                                                 | dates of tutorials, tutor and student details                                                  | TMS                                                                                           | End of student relationship + 6 years                                                                                                                                                                                              | Colleges                 |

| ID   | Sub-category                          | Purpose                                                                 | Data Example                                                                  | Where Processed | Retention Period                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Retention Record Owner         |
|------|---------------------------------------|-------------------------------------------------------------------------|-------------------------------------------------------------------------------|-----------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|
| I.14 | Virtual Learning Environment (CANVAS) | Student and course data held in CANVAS to support learning and teaching | Student number, Student name, student email, course, interactions with CANVAS | CANVAS          | <p>SSO users (Students) will be deleted from Canvas as follows:</p> <p>At the point the user's SSO has expired, the user is soft deleted, meaning the user's data will not be visible to anyone anymore, but can be recovered if needed (e.g. as evidence to justify a university decision)<br/>5 years after the soft deletion the user record is hard deleted (i.e. no longer recoverable).</p> <p>Non-SSO (external) user accounts will be automatically deleted after 13 months of inactivity.</p> <p>Course deletion<br/>All Canvas courses with a Term end date (or a different specified End Date) will be automatically soft deleted 11 years thereafter. One year after the soft deletion, the course deletion will be made permanent.</p> | Centre for Teaching & Learning |

| ID   | Sub-category           | Purpose                                             | Data Example     | Where Processed | Retention Period                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | Retention Record Owner                   |
|------|------------------------|-----------------------------------------------------|------------------|-----------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------|
| I.15 | Educational Recordings | Educational recordings used for teaching & learning | Video recordings | Panopto         | <p>The Replay service has a default policy to automatically archive recordings after 13 months since last view. Recordings in the archive not viewed in two years will be automatically flagged and, unless a department requests the recording(s) are retained, will then be automatically actioned for archiving or deletion after a short period of time. Other recording systems in use should attempt to mirror this retention schedule so that recordings are permanently erased once they have served their purpose.</p> <p>If it is necessary and justifiable to keep educational recordings beyond this schedule, then departments can request this by contacting the Replay team.</p> <p>Creators of educational recordings may manually and permanently delete recordings after they are no longer available to students. If removal or deletion is required earlier than this, then a request should be made to the Replay team, supported by the Head of Department or Chair of Faculty Board.</p> | Educational Media Services (IT Services) |

| ID                     | Sub-category                        | Purpose                                                                                                 | Data Example                                                                                                                                                          | Where Processed                                                            | Retention Period                                                                                                              | Retention Record Owner                                                |
|------------------------|-------------------------------------|---------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------|
| I.16                   | Off venue activities                | To monitor the location of students who are not studying within the University's venues                 | Start and end dates of off venue activity, address details whilst off venue (address, postcode, country), type of activity undertaken (study, paid work, unpaid work) | SITS/eVision, excel spreadsheets                                           | End of student relationship +6 years for SITS/eVision or excel spreadsheets.<br><br>Permanent record retained in HESA returns | Education Services                                                    |
| I.17                   | Student surveys                     | To collate responses from students about satisfaction with their academic studies and social experience | Anonymised survey responses                                                                                                                                           | Excel spreadsheets, Tableau                                                | End of student relationship + 6 years                                                                                         | Education Services                                                    |
| I.18                   | Fitness to study cases              | Paperwork supporting the fitness to study case, and recording of outcomes                               | Referral paperwork and (medical) evidence, correspondence with college/department/SWSS , witness statements, panel paperwork                                          | Education Policy Support, Dynamics, emails, other digital files.           | End of student relationship + 6 years                                                                                         | Education Policy Support                                              |
| <b>Student support</b> |                                     |                                                                                                         |                                                                                                                                                                       |                                                                            |                                                                                                                               |                                                                       |
| J.1                    | Disability data                     | See F4 and F7                                                                                           | See F4 and F7                                                                                                                                                         | See F4 and F7                                                              | See F4 and F7                                                                                                                 | See F4 and F7                                                         |
| J.2                    | Harassment data                     | Personal data collected to support the collegiate University's provision of support. See F7             | individual's details, information on arrangements put in place to support student                                                                                     | SITS, eVision, data warehouse                                              | End of student relationship + 6 years                                                                                         | Student Welfare and Support Services and Equality and Disability Unit |
| J.3                    | Sexual Harassment and Violence data | Data collected to support the collegiate University's provision of SV support. See F7                   | Individual's details, case notes, risk analysis, formal First Disclosures.                                                                                            | Maximizer and Titanium (CMS), also some paper records of First Disclosures | End of student relationship + 6 years; Formal First Disclosures indefinitely.                                                 | Student Welfare and Support Services                                  |

| ID                      | Sub-category                                | Purpose                                                                                                                                   | Data Example                                                                                                                                                                                                                                  | Where Processed                                                                                                                                                | Retention Period                                                                                                                               | Retention Record Owner   |
|-------------------------|---------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|
| J.4                     | Sport                                       | Personal data collected to enable OU Sport to provide memberships, facilities and sports club related services for health and performance | Title, gender, name, address, email address, telephone number, date of birth, University College/Department, OU Card number and expiry date, photo, bank account details, sports interests, health goals, training and wellness related data. | On Leisure Management system (Gladstone); in Excel. Paper forms also held unit input. Wellbeats & TeamBuildr also process data related to subscribed services. | Membership records: end of student relationship + 1 year, then Alumni relations as subscribed thereafter<br>Blues Awards Records; indefinitely | OU Sport                 |
| <b>Higher Doctorate</b> |                                             |                                                                                                                                           |                                                                                                                                                                                                                                               |                                                                                                                                                                |                                                                                                                                                |                          |
| K.1                     | Application record: Successful candidates   | Information to enable panels and judges to determine application outcomes                                                                 | application form, CV, publication list and covering statement, pre-screening panel reports and judge's reports                                                                                                                                | SharePoint, emails, paper files                                                                                                                                | Final application decision + 6 years                                                                                                           | Education Services       |
| K.2                     | Application record: Unsuccessful candidates | Information to enable panels to determine application outcomes                                                                            | application form, CV, publication list and covering statement, pre-screening panel reports                                                                                                                                                    | SharePoint, emails, paper files                                                                                                                                | Final application decision + 3 years                                                                                                           | Education Services       |
| K.3                     | Outcome of award: successful candidates     | Details of degree awarded                                                                                                                 | individual's details, degree awarded                                                                                                                                                                                                          | SITS, eVision                                                                                                                                                  | Permanent record                                                                                                                               | Education Services       |
| K.4                     | Publication of award: successful candidates | Details of degree awarded                                                                                                                 | individual's details, degree awarded                                                                                                                                                                                                          | University Gazette (public)                                                                                                                                    | Permanent record                                                                                                                               | Education Services       |
| K.5                     | Appeals against outcome                     | paperwork supporting appeals process and recording of outcomes                                                                            | background paperwork and outcomes                                                                                                                                                                                                             | Education Policy Support, Dynamics, emails, other digital files                                                                                                | Appeal decision + 6 years                                                                                                                      | Education Policy Support |